

CONVERT SOME OF YOUR NEST EGG

IMMEDIATE PAYMENT ANNUITY

AGE	RATE
60	4.4%
65	4.7%
70	5.1%
75	5.8%
80	6.8%
85	7.8%

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DBU



CHARITABLE GIFT ANNUITY

WHAT IS A CHARITABLE GIFT ANNUITY?

Charitable Gift Annuities provide you with a dependable, guaranteed lifetime income, typically with a higher rate of return than most conservative investments, and it is never subject to market fluctuations. By establishing a Charitable Gift Annuity, you will be able to continue to provide for your own—and your family's—financial future, while also supporting the mission of Dallas Baptist University.

You will know exactly what you will receive, part of the income will be tax free, and you will be able to provide support that will ensure the future of DBU. All funds are held and invested at the Baptist Foundation of Texas.

HOW DOES A CHARITABLE GIFT ANNUITY WORK?

Alice, age 80, has \$50,000 which she wants to benefit Dallas Baptist University. Because she still desires income from this money during her lifetime, she chose to give the \$50,000 to set up a gift annuity contract. Through the qualified charitable gift annuity, Alice will receive a 6.8% annual return. During Alice's life expectancy, a portion of the payments will be tax-free income. Also, she will receive an income tax charitable deduction.

In addition, Alice has the security of knowing her annuity is managed by the Baptist Foundation of Texas, and beyond her lifetime, she has the assurance of knowing her contributions will provide for the future of Dallas Baptist University.